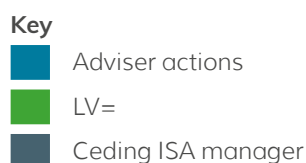
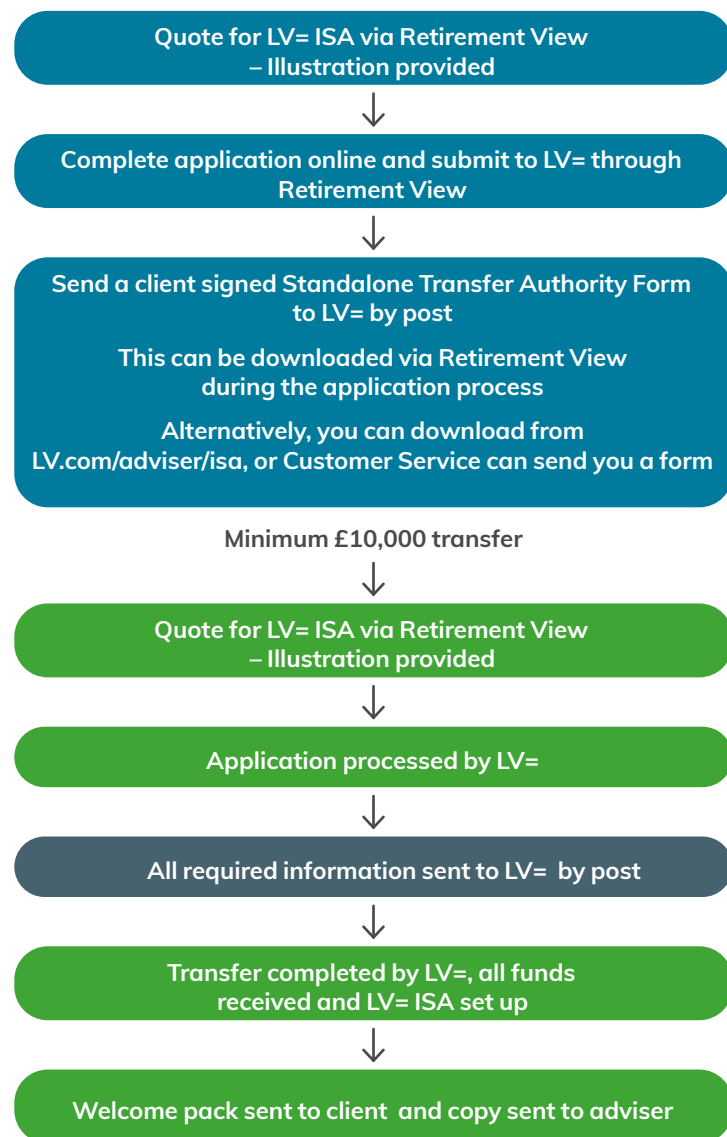


Transfers from an ISA Manager not using the Origo Transfer service

At LV= we subscribe to the Origo Transfer Service. Not every ISA Manager subscribes to this service and typically, Cash ISA Managers do not. However, we've made making a non-electronic transfer into the LV= ISA a simple process, starting with both an application through Retirement View and a Transfer Authority Form. We'll then do all the work to transfer funds from the ceding ISA Manager.

Here's how it works



If the ceding ISA Manager is an Origo Transfer Service user you can transfer the fund electronically. To help you we've included a full list of providers that subscribe to the Origo Transfer Service over the page.

See our **Transferring ISA funds using the Origo Transfer Service** guide or talk to your Retirement Consultant for further details.

Discover more about our new ISA

If you think the LV= ISA might be right for your clients, get in touch today. Your usual Retirement Consultant will be happy to help, or



Call 08000 850 250

Lines are open 8:30am – 5:30pm Monday to Friday. For textphone dial 18001 first. We will record and/or monitor your calls for training and audit purposes



Email retirement@LV.com



ISA Managers using the Origo Transfer Service*

7IM Investment Funds	Elevate- Standard Life	IFSL - Trade Union
Aberdeen Standard Fund Managers Limited	Embark Investment Services Limited	Integrated Financial Arrangements Plc (Transact)
Adaurum Limited	Equiniti (Selftrade)	Intelligent Money
Adler Financial Planning	Equiniti (Shareview)	Interactive Investor Services Ltd
Advance by Embark Platform	Evenlode Investment Management Limited	Invesco Perpetual Fund Mgrs
Advance Platform Ltd	Facet Ltd	Investec Fund Managers (UK)
Aegon Investment Solutions Ltd	Fidelity (FIL Investment Intl)	Investment Funds Direct Ltd (Pensions)
Affinity Integrated Wealth Management	First State Investments UK Ltd	Irish Life (Platform Securities)
AJ Bell Securities Ltd	Fowler Drew Limited	James Hay Partnership (Re-Reg)
Albert E Sharp (platform securities)	Franklin Templeton Funds (UK)	JO Hambro Capital Management Ltd
Alliance Trust Investments	FundRock Partners - FP WHEB Asset Management Funds	JP Morgan Asset Management UK
Alliance Trust Savings	FundRock Partners Ltd	Julius Baer (platform securities)
Allianz Global Investors UK	Fundsmith	Jupiter Unit Trust Mgrs Ltd
Amati Global Investors Limited	Fusion Wealth Ltd	Kames Capital
Amber Financial Investments Ltd	Galleon Wealth Management Ltd	Killik & Co
ANA Financial	GLG Partners	Lakeside Wealth Management Limited
Architas Multi-Manager Ltd	Hargreaves Funds	Lazard Fund Managers
Artemis Fund Managers	Hargreaves Lansdown Asset Management Ltd	Legal & General UT Mgr Ltd
Aventur Wealth	Hartley Pensions Limited	Legg Mason Funds ICVC
Aviva	Hedley & Company (Platform Securities)	LF Miton Investment Funds
Aviva Investors UK Fd Serv Ltd	Henderson Rowe (platform Securities)	LF Morant Wright Management
AXA IM UK	Host Capital Limited	LF Odey Investment Funds
Baggette & Co Wealth Management Ltd	HSBC Bank Plc	Link Financial Investments
Baillie Gifford	HSBC Gbl Asset Mgt (HSBC Inv)	Link Fund Solutions
Barclays Bank Ireland PLC	Hubwise	Liontrust Fund Partners LLP
Barclays Direct Investing Nominees Limited	Hubwise - Hubwise Direct Limited	M&G Platform Securities Limited
Barclays Investment Solutions Limited	Hubwise - The Sanlam Platform	M&G UK
Barclays Stockbrokers	Hubwise - The Synergy Wrap Platform	Maitland Institutional Services Ltd
Baring Asset Management	Huntsman Hawkes Wealth Management	Majedie Asset Management
Beaufort Financial Planning Ltd	Hurley Partners (Platform Securities)	Margetts Fund Management
BestInvest (Brokers) Ltd	IFSL	Marlborough Fund Managers
BlackRock	IFSL - Acumen Funds	Martin Currie Fund Mgmt Ltd
Bowmore (platform securities)	IFSL - AMR	MetLife
Castlefield Fund Partners Limited	IFSL - Baggettes	MI Activus
Cavendish Asset Management	IFSL - Bestinvest	MI Bespoke
Charles Stanley & Co Limited	IFSL - Brooks Macdonald	MI Brewin Dolphin
City Financial Inv Company Ltd	IFSL - Brunson	MI Charles Stanley
Close Asset Management Limited	IFSL - Equilibrium	MI Charles Stanley Investment Funds
Close Brothers AM	IFSL - Galateax	II EX MATTERLEY FUNDS
Cofunds (ISA/GIA)	IFSL - James Hambro	MI Chelverton
CPN Financial Services Ltd	IFSL - Ravenscroft	MI Discretionary
CPN Investment Management LLP	IFSL - Select	MI Downing Managed
Dartington Wealth Management	IFSL - Sinfonia	MI Downing Monthly Income
Ecclesiastical Investment Mgmt		MI Downing UK Micro Cap
		MI Hawksmoor
		MI Metropolis

MI Momentum
 MI Somerset
 MI Thornbridge
 MI Twenty Four
 Miton Trust Managers Limited
 Mountstone (platform securities)
 Natixis Global Asset Mgmt S.A.
 Neptune Investment Management
 Newton & BNY Mellon Asset Mgmt
 NFU Mutual
 Novia Financial
 Nucleus
 Nutmeg Saving and Investment Limited
 Octopus Wealth
 Old Mutl Gbl Investors(UK)Ltd
 Old Mutual Wealth
 Orbis OEIC
 Parmenion Capital Partners LLP
 Pershing - AFH Independent Financial Serv
 Pershing - Boulterbowen Wealthcare
 Pershing - Citibank
 Pershing - Credo Capital
 Pershing - David Booler & Co
 Pershing - Epoch Wealth Management
 Pershing - EQ Investors
 Pershing - Fairstone Private Wealth
 Pershing - Gore Brown
 Pershing - HFM Columbus Group
 Pershing - Holden & Partners
 Pershing - L J Athene Investment Advisors
 Pershing - Mattioli Woods
 Pershing - McInroy & Wood
 Pershing - Odey Wealth Management
 Pershing - Phillip Capital UK Limited
 Pershing - Shore Capital
 Pershing - St Johns Asset Management
 Pershing - Tilney Asset Management (IG)
 Pershing - Tilney Investment Management (TM)
 Pershing - Tilney Investment Management (BI)

Pershing - Troy Asset Management
 Pershing - VWM Wealth
 Pershing - Wise Investments
 Pershing Securities Limited
 Platform One Limited
 Praemium Administration Services Ltd (Origo)
 Premier Fund Managers Limited
 Premier Portfolio Managers Ltd
 R & D Wealth Management Ltd
 Rathbone Investment Management
 Rathbone Unit Trust Mgmt Ltd
 Raymond James Investment Services Ltd
 Redmayne Bentley
 River & Mercantile Asset Mgmt
 RLUM (CIS) Ltd
 Rossie House (platform securities)
 Royal London Unit Tst Mgrs Ltd
 Saltus Partners LLP
 Sanlam Investments and Pensions
 Santander Asset Management
 Sarasin Investment Funds Ltd
 Saunderson House (platform Securities)
 Schroder UT Managers
 SCM Direct
 Seneca Investment Managers Ltd
 Seven Investment Management LLP (Service Provider)
 Silo (Killik Intelligent Savings)
 Silverwood Money Management Ltd
 Slater Investments
 Smarter Financial Services LLP
 Smith &Williamson Investment Services Limited
 Standard Life Savings
 Standard Life Wealth (platform Securities)
 Sterling (ISA and Investment Account)
 Stocktrade
 Strabens Hall Ltd
 SVM Asset Management Ltd
 T. Bailey Fund Managers Ltd
 Telford Mann
 Tenet Platform Services

The Share Centre
 The Share Centre - SI Capital Limited
 The Share Centre - This is Money
 Thesis Unit Trust Management Ltd (RWC)
 Thesis Unit Trust Managers (Crux)
 Thesis Unit Trust Mgmt Ltd
 Thomas Heald
 True Potential Investments
 True Potential Investments LLP
 UBS Asset Mgmt Funds Ltd
 UK Private Bank (Barclays)
 Unicorn Asset Management
 Valu-Trac Investment Management
 Vanguard Investments UK Ltd
 Vanguard UK Nominees Limited
 Viewpoint Portfolio management
 Vitality Invest
 Vobis Limited
 W1 Investment Group UK Ltd
 Wealth Management Group
 Wealthsimple UK Ltd
 Wealthtime Limited
 WH Ireland Limited
 Woodford Investment Management
 Woolwich Plan Managers Ltd

*List correct at time of publishing.

You can get this and other documents from us in Braille, large print or on audio by contacting us.

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