



For 12 months we are offering a **reduced AMC of 0.75%** on all new business applications for the LV= Smoothed Managed Bond (LV= Smoothed Bond).

LV= Smoothed Managed Bond  
**Special offer terms and conditions**

**LV=**  
**INVESTMENTS**

# LV= Smoothed Managed Bond

## Special offer terms and conditions

For 12 months we are offering a reduced AMC of 0.75% on all new business applications for the LV= Smoothed Managed Bond (LV= Smoothed Bond).

### Terms & Conditions

- The Annual Management Charge for the LV= Smoothed Bond is reduced to 0.75% from 0.80%.
- The special offer is open for LV= Smoothed Bond cases illustrated from 25 June 2024 until 24 June 2025, with applications to be received by **22nd July 2025**, and business completed by **19th August 2025**.

### Fund Size Discounts:

£0 - £99,999 - 0%  
£100k - £149,999 - 0.05%  
£150k - £249,999 - 0.10%  
£250k + - 0.15%

With the new tiers, Bond investments from £250k will benefit from a headline AMC of 0.60% (headline AMC special offer of 0.75% minus 0.15% FSD).

- The special offer is open to all LV= Smoothed Bond policies written within the special offer period.
- Any policies not meeting these terms will be written on standard charges.

Terms & Conditions correct as at 25 June 2024. We reserve the right, in our sole discretion, to change, modify, add or remove portions of these Terms & Conditions at any time.

## Discover more about our LV= Smoothed Bond

If you'd like more information please get in touch with your usual Business Development Manager, or



0800 032 8298



AdviserSupportTeam@lv.com



LVadviser.com

Lines are open 9:00am – 5:00pm Monday to Friday. For textphone dial 18001 first. We will record and/or monitor your calls for training and audit purposes.

If you'd like us to send you this document or any future correspondence in another format, such as Braille or large print, please just let us know.

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